

What Chris teaches to his students in the fall!



My learning targets revolve around these topics:

- Stocks
- Risk
- Diversification
- Basic Research
- Bonds
- Mutual Funds
- Portfolio Evaluation

Time: I try and **start 3 – 4 weeks** prior to the beginning the SMG session I registered my students for. I give each student their own portfolio, but I still put them in teams of 3 for group discussions. I let them pick their group. I want them to be comfortable with their teammates. I usually have **30 minutes per week** during my math and sciences classes. I have them download the Stock Market Game Mobile App so they can make trades from home too.

My objective is to expose my students to the importance of long-term investing for home, school, and retirement. My hope is that they will have the confidence and knowledge when sitting down with a financial planner to be able to make decisions for their needs.

Below are the SMG Mini-Lesson videos I use with my students. There is a link to each video and a brief description too. **All of these videos are 6 minutes or less!**

Order	Video	What Students will Learn	Length
1	Intro to Investing	<ul style="list-style-type: none"> • Short-term vs. Long-term goals • Saving vs. investing • Emergency funds • Risk • Why the Stock Market Game is relevant to YOU! 	4 min
2	Intro to Companies	<ul style="list-style-type: none"> • Company • Product • Brand • Public company • Private company 	3 min
3	Intro to Stocks	<ul style="list-style-type: none"> • Stocks • Ticker symbol • Exchanges 	5 min

		<ul style="list-style-type: none"> • Subsidiaries & parent companies 	
4	The Trading Portfolio	<ul style="list-style-type: none"> • Account Summary • Rules of the Game • Enter a Trade • Transaction Notes • Pending Orders • Account Holdings 	6 min
5	Conducting Research	<ul style="list-style-type: none"> • Previous Close Price • 52 Week (Year-Long) Range • P/E Ratio • Beta • Reading charts, trends and company news 	5 min
6	Assessing Risk	<ul style="list-style-type: none"> • Risk • Risk Tolerance • Time Horizons • Aggressive, Moderate & Conservative Portfolios • Risk management 	4 min
7	Diversification	<ul style="list-style-type: none"> • Diversification • Sector • Industry • Index • Blue-Chip Stocks • Small, medium & large cap stocks • Beta • Mutual Funds 	5 min
8	Entering Stock Trades	<ul style="list-style-type: none"> • Making a stock trade 	4 min
9	Asset Allocation: Bonds and Beyond	<ul style="list-style-type: none"> • Asset Allocation • Asset Class • Wealth Preservation • Bonds • Coupon Rates • Face/Par Value • Maturity date 	5 min
10	Portfolio Evaluation	<ul style="list-style-type: none"> • Annual Reports • Revenue • Net Income • Determining to buy, sell or hold stocks 	4 min

***Please note this is what I do. Always choose what you have time for. Also, I have webinars for all of these topics!**